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2017-2018 Dependent Student Verification Worksheet

Tax return transcripts can be printed or saved to your computer directly from the IRS website. Go to <http://www.irs.gov/Individuals/Get-Transcript> to set up an account and access your tax return transcript. Please note that all students and parents who complete the FAFSA for Westmont financial aid and who file a tax return for 2014 must also submit a copy of the **IRS Tax Return Transcript**

STUDENT INFORMATION

Last Name	First Name	M.I.	Westmont ID Number or Last 4 digits of Social Security Number
Address			Birth Date
City	State	Zip Code	Student's Permanent Telephone
E-mail Address			Student's Cell Phone

FAMILY INFORMATION

List everyone in your *parent(s)' household*, including:

- **yourself** and
- **your custodial parent(s)** (including stepparent) and
- **your parents' other children** if:
 - your parents will provide more than half of their support from July 1, 2015 through June 30, 2016, **or**
 - the children would be required to provide parental information when applying for federal student aid, and
- **other people only** if they now live with your parents **and** your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2015 through June 30, 2016.

Full Name	Age As of Dec. 31, 2015	Relationship to this student	For each family member who will be enrolled in a degree program <u>during the 2015-2016 academic year</u> , write the name of the college he/she will be attending
1.		<i>Self</i>	<i>Westmont College</i>
2.			
3.			
4.			
5.			
6.			
7.			

SNAP/FOOD STAMP BENEFITS

Did the student's parent(s) receive SNAP/Food Stamp Benefits in 2013 or 2014?

- Yes – Attach documentation indicating the benefits received during either 2013 or 2014.
- No – Continue to Student Earnings section.

STUDENT EARNINGS FOR 2014

Did you work during 2014?

- No – Continue to Student Tax Information section
- Yes – List all sources of income amounts received in 2014. Please also include a copy of all W-2 forms for 2014

EMPLOYERS/SOURCES OF INCOME FOR 2014	TOTAL AMOUNT OF INCOME RECEIVED IN 2014

STUDENT TAX INFORMATION

- Check here if you will not file and are not required to file a 2014 federal income tax return.
- Check here if you are attaching a copy of your **Tax Return Transcript** for 2014.
- Check here if you do not yet have your tax return transcript and indicate the date that you anticipate providing it to the Westmont College Office of Financial Aid: _____ (date)

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PARENT TAX INFORMATION

- Check here if your parents will not file and are not required to file a 2014 federal income tax return.

If your parents do not file a tax return but had income from any source in 2014, please list the sources and amounts below. Please also include a copy of their W-2(s) for 2014.

EMPLOYERS/SOURCES OF INCOME FOR 2014	TOTAL AMOUNT OF INCOME RECEIVED IN 2014

- Check here if you are attaching a copy of your parents' **Tax Return Transcript** for 2014.
- Check here if your parents do not yet have a tax return transcript and indicate the date that you anticipate providing it to the Westmont College Office of Financial Aid: _____ (date)

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CHILD SUPPORT PAID - CALENDAR YEAR 2014 (if this does not apply, be sure to enter "N/A")

Report any child support paid by the student's parent(s) listed under the Family Information on Page 1 of this form during the calendar year 2014 because of a divorce or separation. (Do not include support paid for children who are also listed on page 1 of this form.)

Name of individual paying child support	Total Amount Paid in 2014	Child support recipient	Name of child for whom support was paid

ADDITIONAL FINANCIAL INFORMATION

Read each line and provide annual amounts from 2014. Enter \$0 for each line that does not apply to you or your parents.

Report annual amounts from 2014. Enter \$0 if not applicable.	Student	Parent(s)
Taxable financial aid, including earnings from need-based employment programs, such as Federal Work-Study.	\$	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay.	\$	\$

UNTAXED INCOME

Report *untaxed* income received by you and your parent(s) in the boxes below. Read each line and provide annual amounts from 2014. Enter \$0 for each line that does not apply to you or your parent(s). This worksheet will be returned to you if items are left blank.

Report annual amounts from 2014. Enter \$0 if not applicable.	Student	Parent(s)
Payments to tax-deferred pension and savings plans	\$	\$
Child support <u>received</u> (Do not include foster care or adoption payments)	\$	\$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value benefits) Do not include the value of on-base military housing or the value of basic military allowance for housing.	\$	\$
Worker's Compensation and/or Disability	\$	\$
Veterans Noneducation Benefits	\$	\$
Money received or paid on the student's behalf (not including support from custodial parents)	\$	
Other untaxed income	\$	\$

ASSET INFORMATION

Report the value of the items below as of the date you filed the FAFSA (indicate -0- (zero) where appropriate; do not leave any item blank)	Student	Parent(s)
Cash, savings and checking accounts (as of the date you filed the FAFSA). Provide exact figures only; do not round.	\$	\$
Net worth of your investments, including real estate (as of the date you filed the FAFSA). Do not include your primary residence or the value of bona fide retirement accounts. Provide exact figures only; do not round.	\$	\$
Net worth of your current business and/or investment farms (as of the date you filed the FAFSA). Do not include a farm that you live on and operate. Provide exact figures only; do not round.	\$	\$

SIGNATURE

By signing this worksheet, we certify that all the information is complete and correct:

Student

Date

Parent

Date

Submit this completed form to:
Westmont College
Office of Financial Aid
955 La Paz Road
Santa Barbara, CA 93108
Fax: 805-565-7157
Email: finaid@westmont.edu